**Low-Priced Securities Deposit**

**Due Diligence Checklist**

To be completed by Introducing Firm in connection with all deposits (via ACAT, DWAC, DTC receive or any other means) for all low-priced securities positions received exceeding 25,000 shares or $10,000 in market value. This form must include appropriate attachments as described below and be reviewed and approved by a registered principal of the introducing firm.

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Account #:

Client Name:

Client Address:

Issuer Name:

Trading Symbol and market on which listed and average trading volume:

CUSIP Number:

Client relationship to issuer (i.e. officer, director, control person, etc.):

Number of shares to be deposited:

Total Number of shares outstanding for this issuer:

Nature of transaction(s) in which the securities were acquired by client (if pursuant to a promissory note or other conversion, provide copies of the applicable documents):

Date securities were acquired:

Date of issuer’s latest audited financial filings with SEC or OTC Markets (attach copy or link):

Are the securities subject to a registration statement? Please attach copies or provide details as to any claimed exemption from registration:

Amount of securities sold during the past 3 months by all persons whose sales are required to be taken into consideration pursuant to Rule 144 (if applicable):

Does client intent to sell additional securities of the same class through another broker or any other means? If so, describe:

Has client solicited or made any arrangement for the solicitation of buy orders in connection with any proposed sale of the securities: If so, describe:

Has client made any payment to any other person in connection with any proposed sale of the securities? If so, describe:

Attach any other documents or materials pertinent to the shares (i.e. legal opinion, etc.)

The undersigned has reviewed the information contained herein and the associated documents and determined, to the best of his/her ability, that the client is not acting in the capacity of, or for the benefit of, the issuer or any underwriter or control person associated with the issuer.

Signed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

CCO Review and Approval:

Signed: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name: Hua Li